Logics 2024 Q4 Release Notes

The items below are released as fixes or features as part of the products listed below. The release will be effective close of business January 2, 2025.

We're excited to inform you about an improvement to the login process in your Logics software. This enhancement will significantly improve login performance, especially after your second login following the update. Once applied, subsequent logins after the initial login will be noticeably faster.

Cash Collections Build 374

New Features

N/A

Bugs

Item	Subject	Description
706	Performance issues - specifically account lookup	The Collections page Lookup_Account.asp has been rewritten to use the UBAccount table instead of the UBvwAccountAmountDue view.
722	Voided transactions show on Distribution report	The vwCCWriteOffExtensionAccount view has been modified to exclude voided CCTrans records.

Financial Management Build 1120

New Features

Item #	Subject	Description
1478	Option for user to record voids if they answered 'No' to Did Checks Print Correctly	An option for the user to record voids if they answered 'No' to Did Checks Print Correctly has been added. There is a setting, Record Voids, in the system console. When that is set to true, the user has the option to put in a beginning and ending check number range for checks to set as voided if they answered 'No' to Did Checks Print Correctly. They also have the option to cancel, and the system goes back to where invoices are selected for check writing and no checks are voided or updated.
1509	Added ability to print 1099-S form and eFile	A document icon has been added in the grid on the 1099 Amounts tab for 1099-S records. It's in the last column on the right and only shows on 1099-S records. When the user clicks on the document icon, a window comes up to put in the additional information for the 1099-S form.
1535	Create an electronic payment file compatible with Truist Bank's Integrated Payables portal.	The payments that will go into the file will have the invoices flagged for Electronic Payments. Vendor records can be flagged for electronic payment and invoices keyed in for that vendor will default to being flagged for electronic payment. The payment file must use the "CHK" indicator in the payment record, which represents Print Checks or Auto Convert. Truist handles the Auto Convert process, meaning vendor bank details (routing and account numbers) will be managed by Truist once the vendor is registered. This information will not be stored in our system, nor included in the file we send.

Bugs

Item #	Subject	Description
1471	Add additional fields to Positive Pay File	DBA, Address1, Address2, City, State, and Zip Code have been added as options to include in positive pay file.
1484	Invoice Details don't have GL account	Handle case where invoice detail does not have GL account for VC and ES journals.
1494	Unable to add entries to recurring journals	Fixed code to allow adding entries to recurring journals. Journals >> Tools >> Maintain Recurring Journals and add the detail transactions needed for that recurring journal.
1496	Account description on Recurring Payable is not correct	Changes made to get account description from the record for an account in the current fiscal year rather than the first record which would be for an older fiscal year and could possibly have an account description that has since been changed.
1501	Performance issues since update.	Made modification to vw_GLAccountSecurity to improve performance.
1502	Modification to Journal Import for file coming from MCSJ payroll and the customer is simple account structure	It has been requested to make a modification in the Journal Import when importing a file created from MCSJ Payroll and the customer has a simple account structure. Those with a simple account structure do not have funds. The file will contain "1-" in front of the account number in the file. That "1-" will need to be stripped from the account number column when importing the file.
1511	Adding lines to Recurring Payables	Made modification to assign the seq number as current highest seq number + 1 when adding a recurring payable transaction rather than assigning the seq number as current number of transactions + 1.
1513	Manual checks showing in Bank Recon before the batch is updated	Made change to not show manual checks that are in an unposted manual check batch in bank reconciliation.
1517	Timeout Error	Made performance changes for GL detail listing.
1524	Created By and Created Date fields not being populated on Vendor record	SourceReference field added to Vendor table. Created and Modified fields added to VendorAddress table. Populate CreatedBy and SourceReference fields when Vendor record is added.
1526	Cannot edit single vendor for 1099 invoice correction	Modifications to improve performance of loading the vendor's name and vendor number drop downs on the page when clicking on Edit 1099 Info button.
1530	PO update timing out	Added a loading bar that will display after clicking on the Update button. Added a retry mechanism so that if the timeout should happen again, it will perform a retry, up to 3 retry attempts.

Fixed Asset Management Build 732

New Features

N/A

Bugs

N/A

Revenue Management Build 719

New Features

N/A

Bugs

Item #	Subject	Description
466	Logi Reports Drop Down lists are empty All Products	Logi provided fix for rdDataInputSelect.xsl and rdGroupedDataInputSelect.xsl in the rdTemplate folder modified to fix issue of empty drop-down lists after latest versions of Chrome (v 131.0.6778.70) and Edge (v 131.0.2903.51).
473	Show bill total or bill balance info for invoice detail on print	Add template tags for bill total/balance values (main and associated) for invoice detail.

Utility Management Build 2174

New Features

N/A

Bugs

Item #	Subject	Description
2122	Fix limit on Acct Svc Units field to match column definition	Made change to throw the error from the maxlength instead of the value max/mins this will prevent the issue from recurring. Also modified account service maintenance to rethrow silent error if necessary.
2179	Tantalus Polyphase Reading Import & Reading Import Refactor	Refactor reading import to support multiple reading per import line consistently and combine logic for single and multi-batch imports.
2647	Customer Portal - Employer exceeds the maximum length of 30" error.	Increased reference, Third Party, Co-app name fields to 80 in SA record. Also replaced incorrect SA MortgageCompanyLandlord increase length script.
2672	Correct Bill Reading and Usage Read Date	Fixed Reading Date on Correct Bill Reading and Usage.
2675	Service Asset Grid Rebind incorrect after save or correct reading/usage	Fixed service asset grid rebind after save/fix reading.
2685	System Configuration gives error on save when backflow is disabled.	Fixed sysconfig save errors when backflow disabled.
2686	Can't open any Reading Batches- "String was not recognized as a valid Boolean" error.	Remove script which is reverting UBvwReadingDetail view to previous settings.
2688	Draft Accounts showing on bill twice.	Changed code to show message to user and to not allow bill print/export if batch is partially updated.
2693	Add filter for service codes to printing mailing labels.	A filter for service codes has been added when printing mailing labels.
2711	Consumption/Revenue Analysis reports data issue	Changes have been made for the Consumption Revenue Analysis Report when running for Service Code Totals Only and exporting to Excel or CSV. The same corrections have been made for the Consumption Analysis Report.
2721	MFA moved remember me and add space after code box	The "Remember me on this computer" check box has been moved above the code input box.
2730	Delinquent Account List to PDF	A correction has been made to not give error when running Delinquent Account List to pdf with show deposits selected but no deposits in the returned data.

2736	Tax not written to open items for account service.	Fixed the no taxes written to Open Item if only PCA tax present.
2752	Increase the MaxLength of fields on Asset Location.	Increased the character counts in two fields in the asset location maintenance. 'Location comment' increased to 100 characters. 'Verified by' field increased to 25 characters.
2753	Detailed Billing Register to Excel	Added the option for exporting the detailed billing register to Excel.
2756	Don't allow changing bank number if in use.	Put a check in place to ensure that the bank number can't be overwritten if there are drafts assigned to the bank. Also make bank maintenance searchable.
2758	Option to only show active rate schedules on Rate Code Listing	Check box for Show Only Active Rate Schedules added to Rate Code Listing. If checked, only rate schedules without an expiration date or an expiration date in the future are shown.
2770	Badger Beacon does not support dates before 1/1/1970 for service start/end dates	Modify badger beacon export to return 1/1/1970 in place of earlier dates for service start/end.
2781	Rewrite CreatePasswordHash to allow number of iterations change midyear where all instances are not updated at the same time.	Made changes to the CreatePasswordHash to allow number of iterations to improve performance.
2788	Exclude voided tenders from Returned Check grid in Adj	Modified UBvwReturnedCheck so that it excludes voided tender records. Changed so that not first record but only the second (correct) record associated with the same transaction/history record.
2790	Support deposit interest accrual based on 15th day of the month	Support proration months based on 15th day for deposit interest on apply and in adjustment batch.
2791	Customer Portal - Service order associated with online service app will not open.	Increase Employer length in UBSOAccount & UBAccount to fix SO generation.
2792	Beginning & Ending dates added to Rate Code Listing report	Readded the beginning and ending date parameters to the Rate Code Listing.

Online Bill Payment

New Features

Item #	Subject	Description
316	Block payments based on account status.	New settings have been added to allow blocking online payments for utility accounts based on the account status. By default, payments are allowed for all statuses.

Bugs

Item #	Subject	Description
369	Unable to unlink bills for customer with a large number of linked bills	Set FormOptions.ValueCountLimit setting on startup page to max integer to increase allowed number of fields on form post. This will allow bills to be unlinked when customers have a large number of linked bills.

Logics Reports Build 444

Changes made to individual Reports are described in the associated product changes.