

Logics 2024 Q2 Release Notes

The items below are released as fixes or features as part of the products listed below. The release will be effective close of business July 1, 2024.

Cash Collections Build 338

New Features

N/A

Bugs

Item #	Subject	Description
658	Cash Collections Report font issue	Report font changes after adding the constant rdPdfRenderingType = "MSHTML"
662	Distribution Summary Report printing one batch per page	A change has been made for the Distribution Summary Report to not do a page break after each batch.
671	Distribution Report loading slow	Added an index to the database for the reports, which has speeded up the load time for the Distribution Report
673	Changes for voucher listing	<p>Changes have been made to the Voucher Listing. The Beginning Date & Ending Date has been changed to Beginning Voucher Date & Ending Voucher Date. When the Print Vouchers With No Balance Due box is checked, the option to put in a Beginning Payment Date & Ending Payment Date is given. Leave the Beginning Payment Date & Ending Payment Date blank for all records (rather the record has a payment date or not) to show if the record has a voucher date that falls in the Beginning Voucher Date & Ending Voucher Date range. Otherwise, if there is a Beginning Payment Date & Ending Payment Date, only records with a voucher date that fall in the Beginning Voucher Date & Ending Voucher Date range and a payment date that fall in the Beginning Payment Date & Ending Payment Date range are shown.</p>

Financial Management Build 975

New Features

N/A

Bugs

Item #	Subject	Description
1350	Negative amount checks (due to Credit Memo) printed on check run	Changed to display a message if invoices with an invoice amount of zero or less and flagged for single check are found.
1354	Rebuild YF Journal is picking up the wrong journal date	A correction has been made so that the journal date gets set to the correct year.
1360	Custom Report add filter options	Added the transaction fields under the invoices category. When creating a report using Accounts Payable - Invoices, you will be able to filter on the transaction fields.
1366	PO updated twice	If a PO is up in one session and POs are being updated in another session, don't let PO be saved with Open status again after it already has the Update Flag set and a Posted status. If user clicks Save or Finished and PO has the Update Flag set, display message that the PO is already updated.
1378	Open Invoice report - As of Date	Header for Open Invoice report corrected to show As of Date when exporting to excel.
1382	Warrant report is not printing based on the parameters entered	Changes made when printing the warrant report to pdf to get the report header from the 'WarrantReportHeader' record in System Settings rather than passing it as a parameter.
1384	Electronic payments not using single check flag	Changes have been made for the electronic payment file to handle the single check flag.
1388	Budget JE said account would be over budget	A correction has been made when the system is doing an over account balance check for an expenditure account on a budget journal to pass the set of books Id from the journal rather than the current year set of books Id.
1389	Have user confirm requisition rejection	Confirmation popup added when clicking Reject Requisition option.
1394	Requisition Detail not clearing	When searching on the Requisition page, the detail from a previously selected Requisition does not clear when a new search is generated. Changed so that the previous search is cleared.
1400	Budget Journal request	Change literal "Increase" to "Exp-Increase/Rev-Decrease" and literal "Decrease" to "Exp-Decrease/Rev-Increase" for budget entry journals.

Item #	Subject	Description
1402	Some POs on both open and closed PO listing	Made an adjustment in the function to cast as type money the EncAmt and the LiqAmt and taking the EncAmt-LiqAmt to get the PO balance.
1404	server error - invoice entry	The transaction amount field in the POGLDistribution table is declared as type float. The query summing up amounts to get the Total Remaining was changed to cast the transaction amount as type money.

Fixed Asset Management Build 658

New Features

N/A

Bugs

N/A

Revenue Management Build 640

New Features

N/A

Bugs

N/A

Utility Management Build 1989

New Features

N/A

Bugs

Item #	Subject	Description
2242	Add Deposit Interest adjustment batch type	Add new adjustment batch type to accrue (and, if desired, apply) interest to deposits. The old deposit interest mechanism will continue to work but this method is more functional: it supports journal creation (since it is from an adjustment batch), it writes to account history (with \$0 for an accrual since the account balance is not affected but it is still recorded) and it supports applying the interest to the accounts immediately. Also added options to prorate first accrual (if the deposit initial date is before the beginning of the accrual period as calculated from the accrual date and the number of accruals per year) and to include the current month (month of accrual date) when calculating the prorated period. These options affect both the old deposit interest accrual method and the new adjustment batch.
2294	Fix service line inventory report showing data incorrectly	Fix service line inventory report showing system data as customer for some fields
2299	Deposit detail dates for date-based deposit reporting	Added the ability to run date-based deposit reports to the existing deposit report.
2319	Service Line Report to Excel	Added additional information to the EPA and the TCEQ reports.
2365	Fix budget tax settlement	If a tax type has been billed in the last budget year and needs to be settled but isn't on the current rate schedule used for the settlement bill, create an additional billing detail tax record for it.
2382	MMCO fails to load asset location properly	When MMCO logic attempts to load the asset location it's loading the asset record with the same rowid. It was failing when there was no asset with the same rowid.
2387	Route number not updating when MMCO file is imported	Fixed the situation where the Asset Location was not being saved when the route was changed in MMCO import.
2405	Change Primary Asset ID calculation in asset location grid	Changed code so that assets without an active asset link, separate from the service asset status, do not appear as primary.
2406	Add Rate Code and Rate Description to Asset Listing report	Rate Code and Rate Description have been added to the Asset Listing Report.

Item #	Subject	Description
2421	Support CSV export for MMCO	If the setting MassMeterChangeOut->ImportCSV is set, then create a CSV file as export as well. Slight changes from default values in fixed width export.
2423	Adj Batch Edit List- Printing on two pages	Changed the Adjustment Edit List, adding a New Page for Grand Totals checkbox. If the checkbox is checked, there will be a page break and the Grand Totals will be separated on the last page. If the box is not checked, there will be no page break.
2427	Fix template tags for service line materials	Fix template tags (used by SOs) to reference Customer/System rather than the old Inside/Outside
2424	Prevent long rate codes from saving	Made changes to trim the rate and not allow rate codes greater than 3 characters in rate maintenance to avoid blanks at the end of a rate in the future.
2431	Fix Reading Instruction Code Comment not showing in assets grid	Changed the view so that the Reading Instruction Comment will show in the grid if it is set in the dropdown on the asset location.
2432	Improve Subdivision handling	Add MarkFirstMatch (type to search) to subdivision drop downs on account and location maintenance. Also fixes for subdivision maintenance: Fix missing sysconfig grid records in some databases. Prevent subdivisions from being deleted if in use on an account or location. Fix maintenance layout and behavior (now displays on select rather than double click)
2436	Fix custom reports view and duplicate group/cols	Fixed the view for Current Reading and Usage and deleted the duplicate group and columns.
2438	FB Credit Bureau Account Listing added to reports menu.	The option to select FB statuses has been added and it has been renamed to Current Collection Listing, it is visible on the Report's menu only for users with Red Flag Access.
2447	Fix Service Order generated from SA not linked to account if SO added from SA after account already exists	Added logic to check for updated Service Orders associated with an existing account and, if found, populate FK_UBAccount on the new Service Order.
2451	Mass Meter Change Out Import failure on Asset save resulting in partially processed record.	Modified the code so that the transaction block will roll back and allow reprocessing readings after a failure within the block.
2461	Open Items Summary report printing cycle per page	Changed the report to not do a page break after each cycle on the Open Item Summary.
2462	Add Verified by fields to Asset Location	Added a freeform text field for Verified By to customer and system tabs on the asset location.

Item #	Subject	Description
2464	Prevent Add/Delete Asset on Reactivate Service Order	Added code to prevent a user from adding or deleting an asset on a reactivate Service Order, which SO type does not support asset changes when updated.
2467	Add active signifier to Temetra Sync file ADDTAG column	Change to add "active-ind=A" or "active-ind=I" as appropriate to the Add Tag column in the view used by the nightly export. It shows "A"/Active if the service and service asset are both active and the account is active or ia-cutoff. Otherwise, it shows "I"/Inactive.
2470	Service order will not update	Fix SO update bug caused by changes to deposit date handling.
2477	Fix issues when Delinquent code deleted	Prevent deleting delinquent code if it's been used and log Delinquent Code on delete.
2478	Issue with Revenue Analysis by Rate report	Made changes to the report so that when running it for more than one service code it will include the unique identifier, UBRateCode.RowID, in the grouping.
2493	Deposit Refund List printing each deposit on separate pages	The report had a page break after each cycle. When we changed the rdPdfRenderingType="MSHTML" the page break was being ignored. The page break has been removed.
2495	Fix billing grid performance	Modified the view (UBvwGridBillingSummary) used for this grid to remove an unnecessary coalesce on IsDeleted. That change allows it to use the already existing index properly.
2496	Fix Back Flow Device errors after save	Changed the code to refresh the page after save so that the changes are displayed.
2497	Empty Credit Redistribution batches remain in Updating status	Change code to change the batch status to 8 even if there are no details.
2507	Populate Adjustment Detail on deposit adjustment details	Changed code to populate and use the Adjustment Date column in UBAdjustmentDetail when changing the date handling for deposits, created a script to back populate that column for deposit adjustments.
2508	Add Register ID to account search - works like AssetID/MXU	The Register ID search is an override search like Asset ID and MXU. If you search by any of these, all three columns will appear (unless hidden entirely by user specific settings) and if searching by anything else these will not be included.

Item #	Subject	Description
2511	Add config setting for Group Compound Meters (used by Badger Beacon interface)	<p>Converted to be based on a new flag in system configuration (Readings → Group Compound Meters). It defaults true (which is the existing behavior).</p> <p>This flag controls the following in the Beacon Export:</p> <p>If true and there is an asset linked as a parent then use the Asset ID from the parent asset for Meter ID</p> <p>If true then populate Compound Meter Code (if not null or 'N') in Register Number (to distinguish multiple parts of a compound meter). If false leave Register Number empty.</p> <p>If the Group Compound Meters (which is in place for them) is unchecked, they will get the different values in Meter ID for assets with parent assets linked and Register Number will be empty on all records.</p>
2513	Outstanding Service Order report - small font when export to PDF	Changed Outstanding SO report to pdf so that it will not shrink the font if comments are long.
2526	Fix incorrect column names in custom reports giving errors	Changed the column name from Account Outstanding Arrears in UBReportColumn to Account Arrears Outstanding in the view UBwReportAccount that provided the data.

Online Bill Payment

New Features

N/A

Bugs

Item #	Subject	Description
312	Q1 - Move IVR to new OLBP	Moved the existing code from the original Phone Pay platform to the new OLBP platform. This allows clients to see what is going on with their customers that are paying by phone and provides the ability to modify dialogs.
332	Account linked multiple times by the same customer	Additional checks and blocks have been added to the code to prevent customers from linking a bill to the same profile more than once.
338	Spanish IVR not reflecting correct balances	<p>Added 1/2 second pauses before and after each variable. Was able to pick out the balance due amount in the new Spanish IVR after doing this.</p> <p>Fixed the date format for the due date to match how dates are spoken in Spanish (23 May 2024).</p>

Logics Reports Build 406

Changes made to individual Reports are described in the associated product changes.

