Logics 2024 Q1 Release Notes

The items below are released as fixes or features as part of the products listed below. The release will be effective close of business April 1, 2024.

Cash Collections Build 329

New Features

N/A

Bugs

Item #	Subject	Description
626	Return 0 amounts in view for voided SA.	Added 2 new warnings to the validation when reconciling, distributing, and updating. Added 1 new error to the validation when reconciling, distributing, and updating. Changed the payment entry information block for a service application. The service application status has been added.
627	OTC Credit Card Processing.	The fnGetBatchRegisterTabs() function was moved into the fnPrintCreditCardSlip() function in the last receipt printing code change.
632	Index changes for reading view performance.	UBvwReadingDetail didn't have performance fixes, added fixes to view.
634	Receipt footer not printing.	When opening the receipt print code page, the variable passed for the Office is 0 instead of an empty string. Added filter to accept 0.
639	Getting an error when reconciling the batch.	The SQL error was caused because receipt having 3 voucher tenders. Added validation to give warning if voucher has multiple tenders.
640	Scanning bar codes for mailing stubs places symbol (&).	The Payor value was being pulled from a <span> tag when using the mail entry interface. This was changing the & symbol to the html & character entity,
645	OTC Credit Card Key Entry not accepting pin of 000.	One of the checks done by Collections is if the CVV security code entered in greater than zero. The fix is to change the check to greater than or equal to zero.

Financial Management Build 921

New Features

Item #	Subject	Description
1312	Option needed for user to create IRIS 1099 csv files	An option for the user to create the 1099 IRIS csv files has been added to Phoenix. There is a Create 1099 FIRE File flag. If that flag is checked, the Create 1099 eFILE button on the 1099 Processing page creates the FIRE file. If that flag is not checked, the Create 1099 eFILE button creates the IRIS csv file.

Bugs

Item #	Subject	Description
1097	In security group maintenance, if page level is unchecked, the items underneath should be unchecked also.	Added code that ensures that all levels under a group is unchecked if the main level is unchecked.
1277	AP Check listing issue.	A change has been made to remove line feeds & carriage returns in the description field for excel and csv.
1278	Dept Check register is not printing.	Modifications to improve performance for department register reprint have been implemented.
1281	Issue with Bank Card transactions.	Modifications in bank card import to set check date on invoice record to be the same as the purchase card batch transaction date. Also, if the vendor record has a 1099 code, set the 1099 code on the invoice detail transaction record created from the bank card import.
1286	Additional fields for custom report filter.	Added Date Created, Date Flagged Inactive, and Date Flagged Deleted as options for the filters for General Ledger - Accounts.
1294	Add LastName and Suffix columns to Vendor table.	Made changes to IRIS export to include Last name and Suffix for Type I (Individual).
1300	EOY does not let us go past creating the Budget Scenario.	Made a change in the year end processing page to look for journals with a date less that 1/1/2024 instead of a date less than or equal to 1/1/2024.
1304	1099 Calendar Year print on forms.	YYYY For 1099 Calendar Year check box has been added in system settings. If checked the calendar year on the 1099 forms will print in the four digit YYYY format. If unchecked, the calendar year on the 1099 forms will print in the two digit YY format.

Item #	Subject	Description
1311	Add First Name, Middle Name, Last Name, Suffix to Vendor Maintenance.	Add First Name, Middle Name, Last Name, and Suffix fields to Vendor Maintenance. Vendor Maintenance currently only has the Vendor Name field. First Name and Last Name are required in the IRIS 1099 csv file if vendor type is "I" (Individual).
1317	Slowness and errors in processing GL and Budgets.	Changes made to the JournalConsole page to improve performance. Changes made with the void/escheat/reinstate page and with the journal import page to prevent double clicking on the button or clicking a second time while it is processing which will prevent duplicate journals being created. The change was made in the budget export to improve the runtime for the query and a CommandTimeout line added to extend the length of time for the query to run to prevent 'The wait operation timed out' error.
1329	PO Listing - Open As of.	Changes have been made for the PO Listing to allow presentation of POs that were opened within the date range.
1335	Add options to custom report for Purchase Orders.	Added Purchase Order data to the custom report page.
1344	Purchase Card Invoice amount won't save.	Correction made to display the 'Invoice has been previously entered for vendor would you like to continue?' message after loading a recurring payable into a purchase card batch and the Allow Duplicate Invoices with Warning flag is set on the security group.
1347	Don't have option to lock down 2023	Changes have been made for the user to be able to lock down the prior year. If all prior years are a locked down status, the Rebuild YF and Rebuild BY options are disabled.

Fixed Asset Management Build 655

New Features

N/A

Bugs

N/A

Revenue Management Build 625

New Features

N/A

Bugs

N/A

Utility Management Build 1907

New Features

Item #	Subject	Description
1943	Tantalus AMI New Reading interface.	Added the Tantalus AMI interface to Utility Management this includes the creation of a nightly file.
1821	Additional Fields for Asset Location.	Added an "Asset Location" table to handle information now stored on the asset which is location related and should be location persistent such as: Route/Sequence Map ID Reading Instruction Code/Comment Meter Location Code/Comment This location will be available to select or create as part of appropriate SO types (Add New Service, Turn On Existing, Add Asset) and may also be maintained/changed from asset maintenance. This will mean that theoretically an asset could be linked to two asset locations (e.g. a meter for an upstairs apartment on the apartment account as a normal meter and on the main house account as a deduct) but it will, importantly, leave the location specific information in a place that cannot migrate to a new location. Also, it provides a mechanism for a "vacant asset location" which once had but no longer has an asset in place.

Bugs

Item #	Subject	Description
1644	Fix Temetra - UBvwAssetExportTemetra support Cellular ERTs.	Itron Temetra interface - Create Nightly Files and export csv file by reading type to separate radio read and manual reads
2087	Days this Reading Calculation	Fixed the Days this reading calculation.
2138	Support filtering accounts by balance and status for credit redistribution.	Added filtering to Credit Redistribution for: All Accounts (default and previous behavior) Credit Balance Final Billed Accounts Debit Balance Final Billed Accounts Zero Balance Final Billed Accounts All Final Billed Accounts
2159	Add PricePerUnitOverride to billing category in custom reporting.	Added PricePerUnitOverride to billing category in custom reporting.

Item #	Subject	Description
2181	Fix Zenner Drive By - original changes to asset location version.	The original modifications and the asset location changes, and calculated service point id is enabled for the Zenner Drive By.
2183	Changes for number of units on Billing Totals reports.	The Billing Totals by Billing Group, by Area, by District, by Revenue Class and the Billing Totals Summary have been changed to use the number of units from the UBBillingDetail record rather than the UBAccountService record.
2226	Renumber does not handle Asset Location Link records.	Needed to create a new asset location link record when new asset locations are created in renumber function. Also needed to move location comments and attachments as well as Svc Apps/turn ons for new accounts if entire location is renumbered.
2227	Information is not Importing to GIS	Made changes to the Stored Procedure to pull the correct information.
2235	Bill Usage Report	Batch Usage Listing from Billing >> Tools >> Reports reworked and now returns a report.
2237	Vacant Account Listing Report.	Changes for the Vacant Account Listing. The 'Prev Rdg' column has been renamed to 'Last Billed Reading' and a new column, 'Latest Reading', has been added. The 'Last Billed Reading' is the reading for the asset at the time the account was last billed. The 'Latest Reading' is the last reading found in asset history for the asset.
2243	Adjustment Detail Report not exporting to PDF	Created a new PDF export report for the Adjustment Detail Report.
2252	Set End pointer on inactive service asset created by change out.	Fixed the code to set the end pointer on an inactive service asset when Change out SO is completed.
2275	Use Last Name Field if Customized Name box is checked	Add organization and custom fields to custom reports.
2282	Adj code on Open Item Summary twice.	Change made for Open Item Summary so that adjustment open item records with blank service code and adjustment open item records with null service code will be grouped together rather than separately.
2319	Service Line Report to Excel	Add Service Status to System Notes and Customer Notes.

Online Bill Payment

New Features

N/A

Bugs

Item #	Subject	Description
199	Due Now Payment amount	View has been customized so that Due Now and Total Due are the same amount
301	Minimum Amount to Pay	A new setting to allow selecting the amounts displayed for the customer to select when choosing the amount to pay. The new settings are on the Client Admin - Bill Settings - Payment page. Whichever "Payment Menu Options" are selected in the Website section will be displayed for logged in and quick pay customers.
315	Reconnect for Scheduled Payment Items in the Cart	Changes made to check the status of an account when the checkout button is clicked to ensure that a status change has not occurred while an item was in the Cart.

Logics Reports Build 406

Changes made to individual Reports are described in the associated product changes.